



REPORT ON THE FIRST HACIRIC PHD RESEARCH SEMINAR HELD ON 7TH JULY, 2008

Developed as part of an Informing Study: Good Practice Identification and Knowledge Base Development

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REPORT ON THE FIRST HACIRIC PHD RESEARCH SEMINAR HELD ON 7TH JULY, 2008

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ABSTRACT

The aim of this document is to facilitate information sharing and collaboration within HaCIRIC by providing a record of the activities and progress of its doctoral research students. Loughborough University HaCIRIC currently has six PhD Researchers working on different areas of its Theme 3 Projects. A PhD Research Seminar was held on the 7th July, 2008 in the RT025 Fire Station Room at Loughborough University's Civil and Building Engineering Department. The concept behind this seminar system is to: familiarise our PhD Researchers with the methodology of their chosen subject; permit them to interact with examples of the practical problems that are encountered during research work; and provide them with beneficial dialogue and feedback. The Research Seminar was well attended by academics and researchers, and provided an opportunity for the six PhD Researchers to report on the progress of their research, which is in its initial stage. This report contains a compilation of the proceedings of this 1st HaCIRIC PhD Research Seminar.

1 INTRODUCTION

1.1 INTRODUCTION TO THE HEALTH AND CARE INFRASTRUCTURE RESEARCH AND INNOVATION CENTRE (HaCIRIC)

The Health and Care Infrastructure Research and Innovation Centre (HaCIRIC) is a multi-disciplinary collaboration between existing research centres at Imperial College London, Loughborough University, University of Reading, and University of Salford. HaCIRIC's resource is valued at over £10 million, which consists of about £7.2 million funding from the Engineering and Physical Sciences Research Council (EPSRC), and £2.9 million from the four research centres. HaCIRIC's focus is on the built and technical infrastructure for health and social care, as well as their interrelationship with policies, and trends. HaCIRIC's aim is to deliver research findings that are innovative and instrumental in improving the way healthcare infrastructure is planned, delivered, operated and managed.



Fig. 1 Loughborough University HaCIRIC is located in the Sir Frank Gibb Building

Loughborough University is leading research on HaCIRIC's Theme 3 – Innovation in Facility Design and Construction Processes, and its project areas include: Delivering and Demonstrating Stakeholder Value for Money – A New Approach to Briefing, Design, Decision Making and Community Engagement; The Innovative Design of Well-Performing Built Health Promoting Environments (BHEs); Integrated Approach to Healthcare Space Optimisation of Healthcare Infrastructure; Creating Sustainable Healthcare Facilities – Enhancing Resilience, Energy and Waste Management; Strategic Asset Management and Integrated Service Provision within the Healthcare Sector; and Improving the Therapeutic Design of Healthcare Environments through Modelling, Simulation and Visualisation (MSV).

Loughborough University HaCIRIC's staff expertise is diverse and in areas that include: Architectural Design; Architectural Engineering; Building Performance Optimisation; Building Services Engineering; Construction Management; Design Management; Environmental Design; Healthcare Engineering; Project Management; Structural Engineering; Sustainable Construction; and Risk Assessment. Its staff strength currently includes: an Academic Director; Eight Academics; Four Research Associates; A Research Assistant; and Six PhD Researchers who delivered presentations on the progress of their research, which is currently in its initial stage.

2 THE HaCIRIC PHD SEMINAR PRESENTATIONS AND PRESENTERS

2.1 A STUDY OF DAY LIT HOSPITAL BUILDING TO SUPPORT CLINICAL RECOVERY

Md. Ashikur Rahman JOARDER HaCIRIC, Civil and Building Engineering Department, Loughborough University, LE11 3TU, UK M.A.R.Joarder@Iboro.ac.uk



Fig. 2 Md. Ashikur Rahman JOARDER delivering his presentation

Md. Ashikur Rahman JOARDER is one of Loughborough University HaCIRIC's PhD Researchers, and is supervised by Professor Andrew PRICE and Dr Monjur MOURSHED. Ashikur delivered a presentation on *A Study of Day Lit Hospital Building to Support Clinical Recovery* (refer to appendix 1). He has a background in Architecture, and is an Assistant Professor with the Bangladesh University of Engineering and Technology (BUET) Architecture Department.

2.2 SUSTAINABLE DEVELOPMENT OF HEALTHCARE FACILITIES



Amey SHETH HaCIRIC, Civil and Building Engineering Department, Loughborough University, LE11 3TU, UK A.Sheth@lboro.ac.uk

Fig. 3 Amey SHETH delivering his presentation

Amey SHETH is one of Loughborough University HaCIRIC's PhD Researchers, and is supervised by Dr Jacqueline GLASS and Professor Andrew PRICE. Amey delivered a presentation on *Sustainable Development of Healthcare Facilities* (refer to appendix 2). He has a background in Architecture, and is a qualified Architect, registered with the Council of Architecture (COA) in India. He has also worked for a Corporate Architectural Firm for three years.

2.3 RESOURCE OPTIMISATION DURING REFURBISHMENT/SPACE RELOCATION

Yisong ZHAO HaCIRIC, Civil and Building Engineering Department, Loughborough University, LE11 3TU, UK

 Y.Zhao2@lboro.ac.uk

Fig. 4 Yisong ZHAO delivering his presentation

Yisong ZHAO is one of Loughborough University HaCIRIC's PhD Researchers, and is supervised by Dr Monjur MOURSHED and Professor Jonathan WRIGHT. Yisong delivered a presentation on *Resource Optimisation during Refurbishment/Space Relocation* (refer to appendix 3). He has a background in Computer Science and Technology, Energy Technology, and Sustainable Energy Engineering. He has worked on projects involving: Energy Consumption Reduction through the use of IES VE; Environmental Assessment of Buildings; CFD Simulation of Single Room Ventilation System through the use of STAR-CD; Energy Efficiency Improvement for a Hospital through the use of IDA Indoor Climate and Energy; Environmental and Economical Impacts of Renewable Energy; and Reducing Energy Costs of Industrial Energy System.

2.4 REDUCING CONSTRUCTION WASTE IN HEALTHCARE FACILITIES: A PROJECT LIFE CYCLE STRATEGY

D.D.A. Niluka DOMINGO HaCIRIC, Civil and Building Engineering Department, Loughborough University, LE11 3TU, UK

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Fig. 5 D.D.A. Niluka DOMINGO delivering her presentation

D.D.A. Niluka DOMINGO is one of Loughborough University HaCIRIC's PhD Researchers, and is supervised by Dr Mohamed OSMANI and Professor Andrew PRICE. Niluka delivered a presentation on *Reducing Construction Waste in Healthcare Facilities: A Project Life Cycle Strategy* (refer to appendix 4). She has a background in Quantity Surveying, and has worked as a Quantity Surveyor in an Engineering Corporation, and also as a Lecturer with interests in Measurement, Environmental Economics, Civil Engineering, and Construction.

2.5 STRATEGIC ASSET MANAGEMENT AND INTEGRATED SERVICE PROVISION WITHIN HEALTHCARE

Sameedha MAHADKAR HaCIRIC, Civil and Building Engineering Department, Loughborough University, LE11 3TU, UK <u>S.Mahadkar@lboro.ac.uk</u>



Fig. 6 Sameedha MAHADKAR delivering her presentation

Sameedha MAHADKAR is one of Loughborough University HaCIRIC's PhD Researchers, and is supervised by Professor Andrew PRICE. Sameedha delivered a presentation on *Strategic Asset Management and Integrated Service Provision within Healthcare* (refer to appendix 5). She has a background in Civil Engineering, and Construction Management, and has worked as an Assistant Engineer at an Overseas Housing Project in India. She is currently a Research Assistant working on the HaCIRIC Theme 3 Project at Loughborough University.

2.6 IMPROVING WHOLE LIFE VALUE OF HEALTHCARE FACILITIES THROUGH BETTER BRIEFING AND OPTIONEERING

Ruth N. SENGONZI HaCIRIC, Civil and Building Engineering Department, Loughborough University, LE11 3TU, UK <u>R.N.Sengonzi@lboro.ac.uk</u>



Fig. 7 Ruth N. SENGONZI delivering her presentation

Ruth N. SENGONZI is one of Loughborough University HaCIRIC's PhD Researchers, and is supervised by Dr Peter DEMIAN and Professor Stephen EMMITT. Ruth delivered a presentation on *Improving Whole Life Value of Healthcare Facilities through better Briefing and Optioneering* (refer to appendix 6). She has a background in Construction Management, and has worked as a Quantity Surveyor with Uganda's Ministry of Defence.

3 FEEDBACK ON THE HaCIRIC PHD SEMINAR PRESENTATIONS

	Presenter	Presentation Topic	Feedback on Presentation (provided by			
			HaCIRIC PhD Seminar Attendees)			
1	Md. Ashikur Rahman JOARDER	A Study of Day Lit Hospital Building to Support Clinical Recovery	needs; Requires wider integration; What is Evidence Based Design?; Revise methodology to include other variables; Include Qualitative Analysis; Is the focus on new build or existing facilities?; Consider the issue of clinical recovery environment vs. lighting environment; Consider types of buildings; Consider deep vs. shallow; Consider best practice & benchmark; Consider current architectural design practice; Link aim to outcome; Too much text on some slides; Project plan was helpful.			
2	Amey SHETH	Sustainable Development of Healthcare Facilities	Good presentation; Scope needs more clarity/focus; Identify a research question/hypothesis; Needs more specification; What area of sustainability?; Rather confused presentation; Research aim is not clear; Needs clear focus based on need & justification; Reorganise objectives, literature review, data collection, analysis, framework development, & validation; Consider people issues; Consider issue of cost; Thorough presentation on a critical subject; Too many abbreviations used which were not explained; Carbon emissions due to healthcare facilities will be difficult to calculate, but the other objectives are good; Refine the title.			
3	Yisong ZHAO	Resource Optimisation during Refurbishment/Space Relocation	Good presentation; Consider variables & parameters; Indoor spaces vs. outdoor spaces?; What spatial levels are being investigated?; How does this relate to new build?; Consider innovation of space layouts; Place in context; Future tools?; Consider people issues; Define <i>optimisation</i> & <i>resources</i> ; Need to collect data on <i>space layout planning</i> , current approaches, assessment inefficiencies, & optimisation potential; Focused on energy; <i>Resource</i> could be used more widely, title needs some revision; Very interesting area; Well delivered presentation; Consider testing/validation with nurses/other users; More clear linkage of the aspects of the work is needed; Interesting subject, which is linked to Adaptable Futures research by Katy Beadle.			
4	D.D.A. Niluka DOMINGO	Reducing Construction Waste in Healthcare Facilities: a Project Life Cycle Strategy	Good presentation; Concerns over the complexity of <i>Lean</i> ; Link with others regarding typologies; How is the waste generated?; Consider <i>Deconstruction</i> , & <i>Offsite</i> ; Research requires focus because there seems to be a lot of issues, each of which would take a lot of resources; Well presented; Great deal of work to complete; Clear & well structured; Scope is extensive; Interesting project that is linked to life cycle & design process; Benefits & expected outcomes – broad & may not be fulfilled.			
5	Sameedha MAHADKAR	Strategic Asset Management and Integrated Service Provision within Healthcare	Good presentation; What tools are being looked at apart from SHAPE?; Comparative studies between different hospitals is required; Master planning or SAM?; Talk to Barry; Needs clear definition, justification, & SAM mapping; Confident presentation; Research appears to be progressing well; Excellent presentation, well done; Clear & well delivered; Examine why others do not use SHAPE; Project plan presented was helpful; Methodology could have been explained a bit more; Some slides could have been clearer; It might have been useful to have research aim earlier; Very realistic & achievable objectives.			
6	Ruth N. SENGONZI	Improving Whole Life Value of Healthcare Facilities through better Briefing and Optioneering	Good presentation; Very clear visual presentation; Methods were well laid out with lots of details; Interview questions need to be informed by literature & should be planned well in advance; Presentation seemed to change with timings; Architects are often the ones who put together the strategic brief; Well organised presentation; Consider a more sensible scope – perhaps on a particular type of project/problem/focus, rather than all types; Good breakdown of work packages & methods; Discuss with Sameedha – there might be some common areas; Perhaps too many overheads – it distracted from the main message; Perhaps objectives should be focused on healthcare (not generic); Consider defining & clarifying <i>briefing</i> ; Consider stakeholders' mapping & the impact on decision making; Framework or module?; Generic, customised or specific to healthcare?; Who will use the project output?; Look into <i>Real Options Theory</i> ; Look into issue of <i>Flexibility/Standardisation</i> ; What is in Framework?; Briefing Process vs. Optioneering Process? (what is the difference between these two?); Understand the Procurement Process (speak to Ahmed Ibrahim); Project Life Cycle Management?			



Fig. 8 Some of the 1st HaCIRIC PhD Seminar Attendees and Participants



Fig. 9 Some of the 1st HaCIRIC PhD Seminar Attendees and Participants



Fig. 10 Some of the 1st HaCIRIC PhD Seminar Attendees and Participants



Fig. 11 Some of the 1st HaCIRIC PhD Seminar Attendees and Participants

4 APPENDICES

Appendix 1: A STUDY OF DAY LIT HOSPITAL BUILDING TO SUPPORT CLINICAL RECOVERY









The argument for day lit buildings has three strands (Energy Research Group, 1994):

- It provides a healthier and more enjoyable indoor climate
- It conserves the earth's resources
- Because it saves energy, it saves money.

Poor visual environment

In a recent study of hospital lighting, it is shown that it is often poorly maintained, concentrating only on basic requirements for task illumination resulting in a poor visual environment (Dalkea et al., 2006, Loe et al., 2000).



Example of lack of thought in available daylighting results in a very unpleasant and unnerving experience for people in two UK hospitals. Source: H. Dalke et al. / Optics & Laser Technology 38 (2006) 343–365

Innovative Healthcare Design with Daylighting

Ashikur Rahman Joarder





Aims & Objectives

Aim:

The research is aimed to design innovative day lit hospital buildings to support clinical recovery.

Objectives:

- To test 'Biophilia Hypothesis'. (Whether daylight without natural views impacts on clinical recovery)
- To establish the quantitative impacts of daylight on clinical recovery
- To find out parameters that can help to improve the luminous environment of hospitals by daylighting.
- To integrate daylighting technology in hospital buildings for reduced energy use and CO² emissions

Innovative Healthcare Design with Daylighting





Field Study (2)

The recovery rates of the patients will be identified by:

- how much time the patient spent in hospital and

- the strength of painkillers taken by the patient.

The lighting (both daylight and artificial light) levels of each unit related to the particular patient's staying time of the year will be calculated by:

• using an integrated whole building simulation program (such as EnergyPlus)

Innovative Healthcare Design with Daylighting

Ashikur Rahman Joarde













 It is expected that the evidence based design guidelines will also be applicable to other types of buildings like, Residences, Hotels, Offices, Educational Institutions etc.

Innovative Healthcare Design with Daylighting

Ashikur Rahman Joarde





Appendix 2: SUSTAINABLE DEVELOPMENT OF HEALTHCARE FACILITIES







ANALYSIS C	OF THE AREA
 STRENGTHS Sustainability; Future of construction industry Large foot print (very simple changes by the NHS could have a massive impact) Saving natural resources Minimise whole life cost and environmental impact Intangible operational benefits 	 <u>OPPORTUNITIES</u> Large area to work on Reimbursement, payback for each and every action Environmental benefits and Huge carbon foot print To create paradigms HCFs are visited by huge part of population
 Traditional technology and methodology; trends Unawareness of benefits of sustainability among stakeholders NHS working style, (de-organise in terms of estate management) 24 by 7 working Difficult to get access to NHS, healthcare facilities for research purpose 	 Inadequate Knowledge/research Initial investment for research and development Budget constrain and time limit Unawareness sustainable development among architects, sustainable Government policies and guidelines and standards. No two project are similar





KEY DEFINITIONS/AREAS

Hospital: A hospital is an institution for <u>healthcare</u> providing treatment by specialised staff and equipment, and often but not always providing for longer-term patient stays (www.wikipedia.org)

- Sustainability: There are many definitions of sustainability.
- Sustainability is not rocket science, it's just smart thinking,

and the "4thD" of the construction world"

- Environmental Sustainability (EnS);
- Social Sustainability (SS); and
- Economical Sustainability (EcS).



AIM

Develop a framework for assessing and improving the <u>sustainability</u> of <u>existing</u> <u>healthcare</u> facilities.

OBJECTIVES

- To explore and demonstrate the <u>importance of sustainability</u> <u>in HCFs;</u>
- To audit the energy consumption and carbon emission due to, and within healthcare facilities;
- To examine, and review the standards and tools available for the development of HCFs. For example, LEED, BREEAM & NEAT, etc.;
- To identify current trends;
- To develop and validate a strategy for sustainable development; and/or
- To develop and validate guidelines and/or line of action for sustainable development of existing healthcare facilities.

EXPECTED OUTCOMES

>A framework for existing healthcare facilities to:

- save energy;
- reduce carbon emission; and
- achieve means of sustainability.

To improve overall performance of healthcare facilities

	Methodology Objectives	LR	Case Study	Question naire	Inte	erviews	Simulation	Short term goal	Long term goal	
					Face to Face	Telephonic				
1	Importance of sustainable healthcare facilities.	\checkmark		\checkmark				\checkmark		
2	Energy consumption and carbon emission.	\checkmark	\checkmark	\checkmark				\checkmark		
3	Study standards available for the development of sustainable healthcare facility, viz. LEED, BREEAM & NEAT, etc.	\checkmark		\checkmark				\checkmark		1st ve
4	Trends in existing health care facility.	\checkmark	\checkmark	\checkmark	\checkmark	\checkmark		\checkmark	√	repor
5	Develop strategy plan for sustainable development.						\checkmark		\checkmark	
6	Develop guidelines/methodology for sustainable development.						\checkmark		\checkmark	Ond
7	Final Proposal.		-					-	V	repo

PROGRESS SO FAR

- General overview, understanding of a healthcare (NHS and PFI) system;
- Understanding available simulation tools, standards and guidelines for sustainability and a healthcare facility (use and forget);
- Understanding the studies initiated by other experts and organisations in the area of sustainability and healthcare facilities;
- Understanding the ISO approach. <u>Re-verification, Auditing, re-registration, validation.</u>
- Paper for ARCOM based on literature review
- Questionnaire development







Appendix 3: RESOURCE OPTIMISATION DURING REFURBISHMENT/SPACE RELOCATION







Buildings-related emissions and their anticipated growth play a significant global role:

- Energy use in the buildings sector was responsible for one-third of total global CO₂ emissions in 2004;
- 2. This share could grow to 35-42% by 2030;
- Energy use in buildings will release to the atmosphere 11.8 to 15.6Gt CO₂ in 2030, up from 8Gt in 2004. (IPCC 2007)







- Space layout planning is the process of allocating a set of space elements according to certain design criteria. It usually results in a topological and/or geometrical relationship between the elements.
- What is the task?
 Solving ill-defined problems;
 Addressing qualitative constraints.







- What is BES and LCA Building Energy Simulation and Life Cycle Assessment.
- Calculate the energy consumption.
- Evaluate the environmental impact.
- Software to be used---EnergyPlus.

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 This project aims to develop methodologies to optimise the use of resources during Refurbishment/Space-Relocation (RSR) of healthcare facilities by integrating environmental performance assessment, automated layout planning, and mathematical optimisation techniques in the decision making process.







analysis

Life cycle

assessment

Principle of

evidence-based design

Building

simulation

Optimisation framework

Result/

Outcome

Space layout

planning





■Thank you!©

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Appendix 4: REDUCING CONSTRUCTION WASTE IN HEALTHCARE FACILITIES: A PROJECT LIFE CYCLE STRATEGY











Construction waste minimisation drivers

- Environmental drivers (i.e. 420 million waste, land use)
- Business drivers (i.e. 10% GDP, 1.5 million people)
- Economic drivers (i.e. cost 4% company turnover, 10% material delivered to site get wasted)
- Legislative drivers (landfill tax increase £24 -£48 by 2010, SWMPs)

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	WASTE MINIMISATION APPROACHES
Phase	Waste minimisation approaches
Design	•Waste reduction through designs
	Introduction of Waste minimisation manuals, guides for designers
Procurement	
Construction	•On-site waste management
/ Renovation	 Waste quantification and source evaluation
	Implementation of legislation
	Development of on-site waste auditing and assessment tools
	Improve supply chain integration
	Reuse and recycle in construction
	•Waste minimisation benefits
	Development of waste data collection models, waste mapping
Demolition	Reuse and recycle
	Pre demolition audits





HEALTHCARE CONSTRUCTION WASTE MINIMISATION

	Sustainability issues	NHS targets
1.	Energy consumption – 45 million Giga Joules	Reduce 15% by 2010 (based on 2000 level), use 10% electricity from renewable sources by 2010
2.	Water consumption – 40 billion litres	Management of consumption
3.	CO ₂ emission – 3.4 million tonnes	Green transport
4.	Waste generation – 350,000 tonnes/ year = 1% all UK waste	Minimisation & recycling





Design

- Designs are very critical (i.e. poor designs cause health problems)
- Designs need to be flexible for future changes.

Procurement

Procurement systems : PFI, Procure 21

Construction

- Large investment projects.
- Use off site constructions.

Renovation

- Subject to high rate of change.
- Need stay 100% operational throughout the lifetime of the project.

Demolition

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Very few studies



1. Map and classify healthcare building typology in UK.

2. Preliminary data collection and analysis

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- Questionnaire survey : Designers, Procurement managers, contractors, demolition contractors, Quantity surveyors, Project Managers & Clients
- Main objective: customise the life cycle construction waste mapping to healthcare construction.

RESEARCH PROPOSAL

Loughborough University

AIM

Develop a life cycle construction waste minimization framework for healthcare facilities.

OBJECTIVES

- 1. Explore the relationship between waste minimization and sustainable construction.
- 2. Assess the potential of lean concepts and techniques to construction waste minimization.
- 3. Examine construction waste minimization drivers, causes and origins, current practices, with particular reference to healthcare facilities.
- 4. Develop a lifecycle construction waste mapping.
- 5. Map and classify healthcare building typology in UK.
- 6. Customize the lifecycle construction waste mapping for healthcare facilities in UK.
- 7. Develop and validate a life cycle construction waste minimization framework for healthcare facilities.
- 8. Forward recommendations that embed waste reduction strategies throughout the lifecycle of healthcare facilities.





THANK YOU ANY QUESTIONS ??



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Appendix 5: STRATEGIC ASSET MANAGEMENT AND INTEGRATED SERVICE PROVISION WITHIN HEALTHCARE



Background

The challenge for the NHS (National Health Service), in the context of Lord Darzi's review of the next stage of NHS reform, is to determine ways of learning from the experience of integrated systems and adapting this learning for the benefit of patients (Ham 2007).

The NHS Next Stage Review Interim Report 'Our NHS Our Future' suggests the development of a more strategic, long-term and community focused approach to commissioning services, where commissioners and health and care professionals work together to deliver improved local health outcomes.



ourNHS our future

Background

Strategic Asset Management:

An integrated evidence and resource based process to strategic planning that underpins all activities related to managing building assets for optimal outcomes. Asset Management is a process for making timely decisions about institutional assets to meet institutional needs within nested health economies, meet patient and public need.



Background

Service Integration:

'Integration of services includes inputs, delivery, management and organisation of services related to diagnosis, treatment, care, rehabilitation and health promotion. It is also a means to develop and improve the services in relation to access, quality, user satisfaction and efficiency.'

- World Health Organisation (2001)

Background

World Class Commissioning

World class commissioning will deliver a more strategic and long-term approach to commissioning services, with a clear focus on delivering improved health outcomes.'

(Department of Health, 2008)

- Shift from traditional models of care
- Develop innovative partnerships
- Deliver better health and well-being
- Reduce health inequalities dramatically
 Deliver better value through informed
- decisions



How is Strategic Asset Management Changing?





Aim

To improve the Strategic Asset Management of healthcare infrastructure and explore the various implications on local Primary Care Trusts (PCTs) dealing with Integrated Service Provision and World Class Commissioning

How can Strategic Asset Management be improved?

What types of consultations are required for Strategic Asset Management?

How can current theory be enhanced and how can value be modelled within the context of Strategic Asset Management and Integrated Service Provision?

What are the available tools for Integrated Service Provision?

Are there any potential gaps for effective Strategic Asset Management within the context of World Class Commissioning?

What innovative approaches are being used to implement Integrated Service Provision and what lessons can be learnt?



Methodology

Desk Studies- Initial Literature Review

Action Based Research

Case Study of Leicestershire County and Rutland PCT and interviews- to review the process of strategic asset management

Delphi Review- implementation of Integrated Service Provision, identifying 'care models' and investigating care services



Current Work

Building relationship with Leicestershire and Rutland PCT to investigate the intuitive multi-agency and multi-stream approach taken by Leicestershire and Rutland PCT and compare this to the structured ICT tool approach taken by SHAPE.

Strategic Health Asset Planning and Evaluation application (SHAPE) has been developed by the Department of Health for SHAs and PCTs.
a web enabled, evidence based tool designed to support and inform strategic planning.
strategic planning process involves the potential re-design and improved delivery of health and social care services and supporting estate.
aimed at SHAs and PCTs delivering service reconfiguration within a whole health economy.



SHAPE Tool



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> Diagrams: www.deighton.com/deighton%20solutions.jpg www.salisbury.nhs.uk

Appendix 6: IMPROVING WHOLE LIFE VALUE OF HEALTHCARE FACILITIES THROUGH BETTER BRIEFING AND OPTIONEERING



INTERNAL HACIRIC SEMINAR DATE: 07/07/08

IMPROVING WHOLE LIFE VALUE THROUGH BETTER BRIEFING AND OPTIONEERING

Ruth Sengonzi

Supervised by: Dr. P. Demian Prof. S. Emmitt

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Project Objectives (3 of 3)

- Carry out an analysis (PEST) of the healthcare sector using published data;
- Evaluate briefing as well as optioneering practices in other service or production sectors;

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 Develop models and approaches for practical application in both briefing and optioneering as part of standard whole life value-driven procedure in the healthcare facilities delivery.





Loughborough University

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Stage 1 (1 of 2)

Aims to:

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Investigate <u>briefing and optioneering</u> practice in the healthcare sector;

Through:

- Literature surveys on briefing and optioneering;
- Case studies:
 - Using secondary data from briefing- and optioneering-document scrutiny;
 - Empirical data collected from PCTs through:
 - Interviews, questionnaires and focus groups;
 - Non-participant observation.



Stage 1 (2 of 2)

Understand the healthcare sector through a context analysis (PEST) based on published data.







Stage 3

- Testing and validating framework:
- Collaborating with future users of the framework (e.g. healthcare Trusts) through <u>Action Research</u> to check for its:
 - Validity (fitness for intended purpose);
 - Transparency;
 - Precision/clarity;
 - Usability.

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Refining framework and dissertation write-up.



Progress so far... Overview of: Construction briefing theory and practice; Strategic briefing; Whole life value, Some work on: Optioneering; Healthcare facilities briefing. Loughborough University





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Strategic briefing

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"Describes clearly and objectively the 'mission of the business project' and its strategic fit with the corporate aims of the client organisations;

The strategic briefing study also explores a range of options for delivering the 'business project', either through physical or non-physical asset alternatives".

(Kelly *et al*, 2004)



Strategic briefing

 "Strategic briefing springs from the current operational needs, but also takes a longer perspective and focuses on the operation's strategic development plans, its prospects, and the building's potential for adaptation for other uses" (Ryd and Fristedt, 2007).





Strategic briefing:

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- How stakeholder (end-user) needs and requirements could be captured, elicited and managed better at the earliest stage during project initiation;
- Methodology for project options selection at project feasibility and appraisal stage;



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sity		Contact Detail (E-mail) of Feedback Author								
g Engineering, Loughborough Univer	HaCIRIC) by Emeka Efe Osaji	Feedback on Presentation								
Civil & Building	inovation Centre (H	Venue of Presentation	•	RT025 Fire Station		k	▲ GOTA	Fire Station		
1:25 pm), RT025,	ure Research and Ir	Timing: (10 minutes for presentation; 10 minutes for questions)	10:30 am – 10:50 am	10:55 am – 11:15 am	11:20 am – 11:40 am	h Brea	12:15 am – 12:35 pm	12:40 pm – 1:00 pm	1:05 pm – 1:25 pm	0 \$ 0
SEMINAR (07.07.2008: 10:20 am - 1	ion to The Health and Care Infrastructu	Date of Presentation	07.07.08	07.07.08	07.07.08	L u n c	80.707.08	07.07.08	07.07.08	U
		Presentation Topic/Area by PhD Researcher	A Study of Day Lit Hospital Building to Support Clinical Recovery	Sustainable Development of Healthcare Facilities	Resource Optimisation during Refurbishment / Space Relocation		Reducing Construction Waste in Healthcare Facilities: a project life cvcle strateov	Strategic Asset Management and Integrated Service Provision within Healthcare	Improving Whole Life Value of Healthcare Facilities through better Briefing and Optioneering	
ESEARCH SI	An Introduction	Stage of Research	Initial	Initial	Initial	-	Initial	Initial	Initial	
HaCIRIC PHD RI	10:25 am:	PhD Supervisors	Andrew PRICE Monjur MOURSHED	Jacqueline GLASS Andrew PRICE	Monjur MOURSHED Jonathan WRIGHT		Mohamed OSMANI Andrew PRICE	Andrew PRICE	Peter DEMIAN Stephen EMMITT	
1 st		PhD Student	Md. Ashikur Rahman JOARDER	Amey SHETH	Yisong ZHAO		D.D.A. Niluka DOMINGO	Sameedha MAHADKAR	Ruth N. SENGONZI	
			-	N	3		4	10	9	

Appendix 7: PROGRAMME FOR 1st HaCIRIC PHD RESEARCH SEMINAR



1st HaCIRIC PhD Research Seminar: 07.07.08 (10:20am - 1:25pm) RT025, Civil & Building Engineering, Loughborough University

Attendees:

- Katy Beadle (KB) -
- Andrew Dainty (AD) N
- Niluka Domingo (ND) 3
- Stephen Emmitt (SE) 4
- Inoka Shyamal Withana Gamage (ISWG) Inoka Shyamal Withana
 Alistair Gibb (AG)
 Jacqueline Glass (JG)

- 8. Ashikur Joarder (AJ)
- 9. Fahmida Khandokar (FK)
 - 10. Ozan Koseoglu (OK)
- 11. Sameedha Mahadkar (SM)
 - 12. Inoka Manthilake (IM)
 - 13. Grant Mills (GM)
- 14. Masoumeh Nazarian (MN)
 - 15. Seyi Odeyale (SO)
- 16. Emeka Efe Osaji (EO)
- 17. Mohamed Osmani (MO)
 - 18. Andrew Price (AP)
- 19. Ruth Sengonzi (RS)
 - 20. Amey Sheth (AS) 21. Yisong Zhao (YZ)

Apologies:

- 1. Nebil Achour (NA)
- Peter Demian (PD) Simon Austin (SA) ci ci
 - Jun Lu (JL)
- Monjur Mourshed (MM) 4.0.0
 - Jonathan Wright (JW)

Appendix 8: ATTENDEES AT 1st HaCIRIC PHD RESEARCH SEMINAR